

SECURITIES AND EXCHANGE COMMISSION

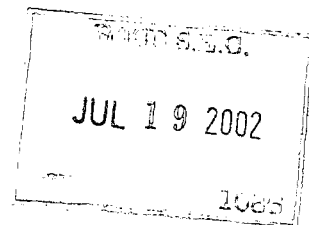
Washington, D.C. 20549



02043857

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS



National Fuel Gas Company 0000070145

Exact Name of Registrant as Specified in Charter

Registrant CIK Number

Form U-1 (Exhibit E) File No. 70-10074

Electronic Report, Schedule or Registration

SEC File Number, if available

Statement of Which the Documents Are A Part (give
period of report)

Name of Person Filing the Document
(If Other than the Registrant)

SIGNATURES

PROCESSED
JUL 22 2002
THOMSON
FINANCIAL

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in
the City _____, State of _____, _____, 2002.

(Registrant)

By: _____
(Name and Title)

Filings Made by Person Other Than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on July 19, 2002, that the information
set forth in this statement is true and complete.

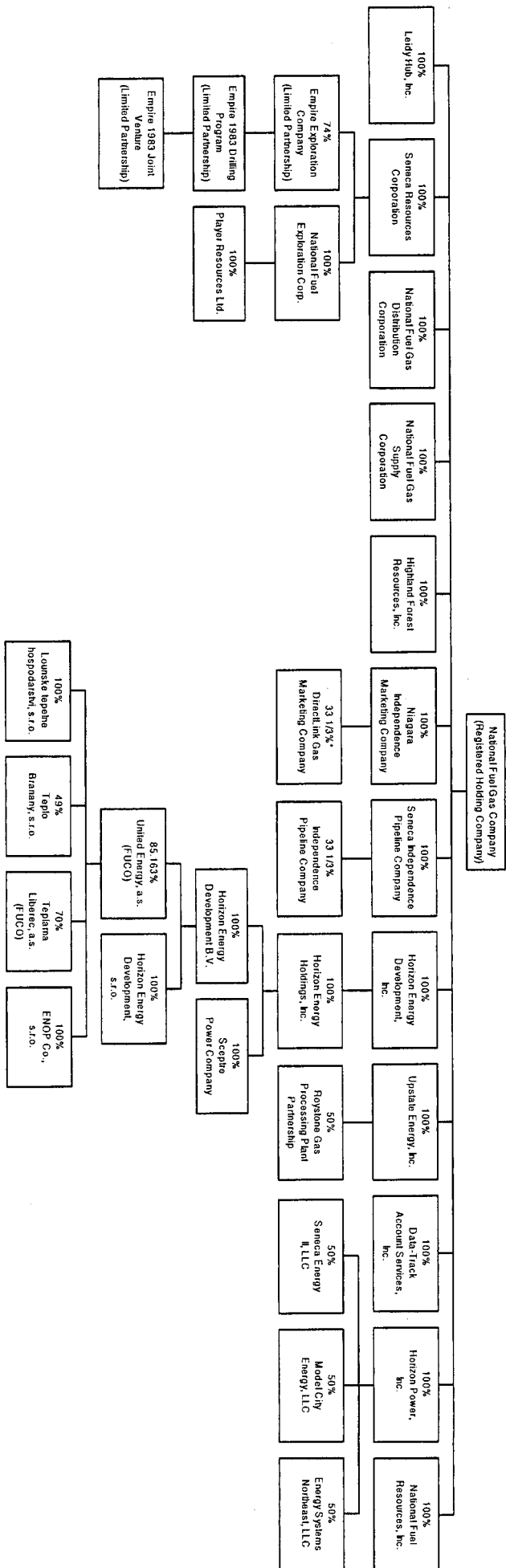
By: Andrew F. MacDonald
Andrew F. MacDonald

Counsel for National Fuel Gas Company

DC #125066 v.

Exhibit E

National Fuel Gas Company Organizational Chart of Holding Company System As of July 16, 2002



* No capital has been contributed to date.